**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 25 August 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC199”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 26 August 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC199

**Nominal Issued** R200,000,000

**Issue Price** 100%

**Coupon** 5.175% (3 Month JIBAR as at 26 Aug 2021 of 3.675% plus 150bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 February 2022

**Books Close Date** 17 February, 17 November

**Interest Payment Date(s)** 26 February, 26 November

**Last Day to Register** By 17:00 on16 February, 16 November

**Issue Date** 26 August 2021

**Date Convention** Following

**Interest Commencement Date** 26 August 2021

**First Interest Payment Date** 26 November 2021

**ISIN No.** ZAG000179185

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC199%20PricingSupplement2608.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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Corporate Actions JSE 011 520 7000